



# AUTOMATED LOAN EVALUATION & DELIVERY SYSTEM



Reduced  
Waiting Time



Data-Informed  
Decisions



Improved  
Customer  
Engagement



Alert  
Notification

## The Client

Specialized mortgage solution provider in US

## Industry

Financial Services

## Overview

Traditionally the client was using software applications that helped in loan origination and credit assessment requirements. But the client is looking to overhaul their practices – by automating the process - to increase efficiency, decision speed, and to enhance their customer experience.

## Business Challenge

A mortgage solutions specialist needed to increase the efficiency of its loan evaluation and delivery process.

## Our Approach:

Built a comprehensive solution for managing all activities related to the appraisal order, review, and secondary appraisal submission:

- Connect all AMC's to fetch respective loan documents.
- Integrate with existing systems to check for existing reports & consistency of the data.
- If new, update the same.
- Validating information gathered and undertaking risk rating.

## Outcomes

- ✓ Reduced time to process loan applications.
- ✓ Auto validation of data and reduced risk due to errors.
- ✓ Better informed underwriters.
- ✓ Accurate classification, assembly, and data extraction  
Improved customer satisfaction